



Broker: _____ Submission Date: _____ Account Executive: _____

Loan Amort: ARM Fixed Purpose: Purchase R/T C/O LTV _____ FICO _____ DTI _____

Borrower Name: _____ Borrower Email: _____

Co-Borrower Name: _____ Co-Borrower Email: _____

Loan Program: _____ Rate: _____ Impounds: Yes I/O (Not available on all programs) No Yes

Doc Type: _____

LOAN PROGRAMS	
<input type="checkbox"/> 5000-ELITE-24BS	<input type="checkbox"/> 5000-ITIN-FD
<input type="checkbox"/> 5000-ELITE-12BS	<input type="checkbox"/> 5000-ELITE-DSCR DSCR % _____
<input type="checkbox"/> 5000-NP-24BS	<input type="checkbox"/> 5000-DSCR DSCR % _____
<input type="checkbox"/> 5000-RH-24BS	<input type="checkbox"/> 5000-DSCR-FN DSCR % _____
<input type="checkbox"/> 5000-ELITE-FD	<input type="checkbox"/> 5000-FN
<input type="checkbox"/> 5000-ELITE-1YR	<input type="checkbox"/> 5000-INV-NO-RATIO
<input type="checkbox"/> 5000-NP-FD	<input type="checkbox"/> 5000-JUMBO A-FD
<input type="checkbox"/> 5000-RH-FD	<input type="checkbox"/> 5000-ELITE-WVOE
<input type="checkbox"/> 5000-ELITE-1099	

REQUIREMENTS	
All Submissions Require: 1003, Borrower's Authorization, Closing Agent Fee Sheet, Loan Submission Form, Purchase Contract (Purchase), Fannie Mae 3.2	
Full Doc	1 month Paystubs and 2 year's W-2
ITIN	2 year's W-2, 2 year's tax returns, 1-month Paystub, ITIN Letter
Asset Utilization	Statements reflecting assets that will be used as income
INV-DSCR	REO, rental income utilization
BS	12/24 months bank statements
TBD	Unsigned and undated 1003, borrower's authorization, complete income, assets

Bank Statement Program Options for Qualifying	<input type="checkbox"/> Business Bank statements with P&L
	<input type="checkbox"/> Personal Bank statements (comingled personal and business use) with P&L
	<input type="checkbox"/> Personal Bank statements with separate business bank statements

Property Type: SFR PUD Condo(warrantable) NW Condo 2-4 Units

Occupancy: O/O 2nd Investment Housing Event (if any): FC BK Late Dates (s) _____

Property Address _____

Sale Price/Value \$ _____ Loan Amount \$ _____

Greenbox Loans will disclose loan via Electronic E-Signature by no later than the 3rd business day from submission.

FOR PURCHASES:

Seller Credit Amount: \$ _____ EMD: \$ _____ Other Credits: \$ _____

COMPENSATION: Select one compensation.

- Borrower Paid Compensation (BPC) _____ % or flat fee \$ _____
- Lender Paid Compensation (LPC) _____ % Per the LPC agreement; only available to Investment properties with a pre-payment penalty.

Processing Fee: In-house: \$ _____ or NMLS Licensed 3rd Party: \$ _____ **NMLS ID:** _____

Credit Report Fee: \$ _____

SETTLEMENT SERVICE PROVIDERS

Broker must provide estimated fee sheet from closing agent.

Closing/Settlement Agent/Attorney

Company Name: _____

Company Address: _____

Company License Number: _____

Agent Name: _____

Agent License Number: _____

Phone: _____

Email: _____

Title

Company Name: _____

Company Address: _____

Company License Number: _____

Agent Name: _____

Agent License Number: _____

Phone: _____

Email: _____

Escrow

Company Name: _____

Company Address: _____

Company License Number: _____

Agent Name: _____

Agent License Number: _____

Phone: _____

Email: _____

(Purchase Only)

Listing Agent Name: _____

Agent License Number: _____

Email: _____ Phone: _____

Company Name: _____

Company Address: _____

Company License Number: _____

Selling Agent Name: _____

Agent License Number: _____

Email: _____ Phone: _____

Company Name: _____

Company Address: _____

Company License Number: _____

CONTACTS

Loan Officer Signature: _____ Phone #: _____ Email: _____

Loan Officer Assistant: _____ Phone #: _____ Email: _____

3rd Party/Processor: _____ Phone #: _____ Email: _____

3rd Party Processor NMLS Number: _____

Preferred Contact Person: _____ **Phone #:** _____ **Email:** _____